

ANNUITY WATCH

Fast Facts on IRAs

Our Individual Retirement Account (IRA) FAQ provides quick, clear answers to the most common retirement account questions. From contribution rules and tax benefits to rollover strategies, this resource helps you guide clients toward smarter financial decisions while bringing clarity to the conversations that matter most.

[Get the FAQ](#)



New! AI-Driven Document Review in FireLight

A new feature is coming soon to FireLight that speeds up applications and helps prevent submission delays. It uses AI to confirm that all required wet signatures are included on uploaded documents—such as SPIA illustrations and ACORD forms—before the application is submitted.

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